

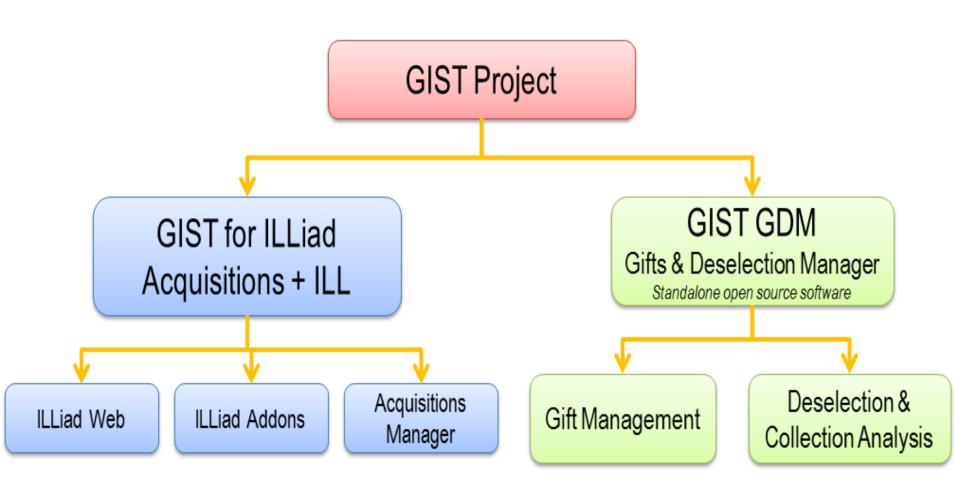


# GDM Online

Receive \* Deselect \* Regift



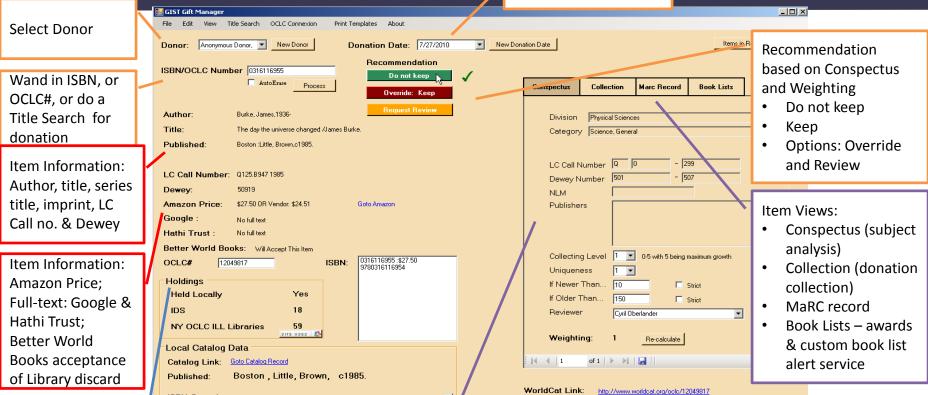








**Select Donation Date** 



#### **Holdings Information:**

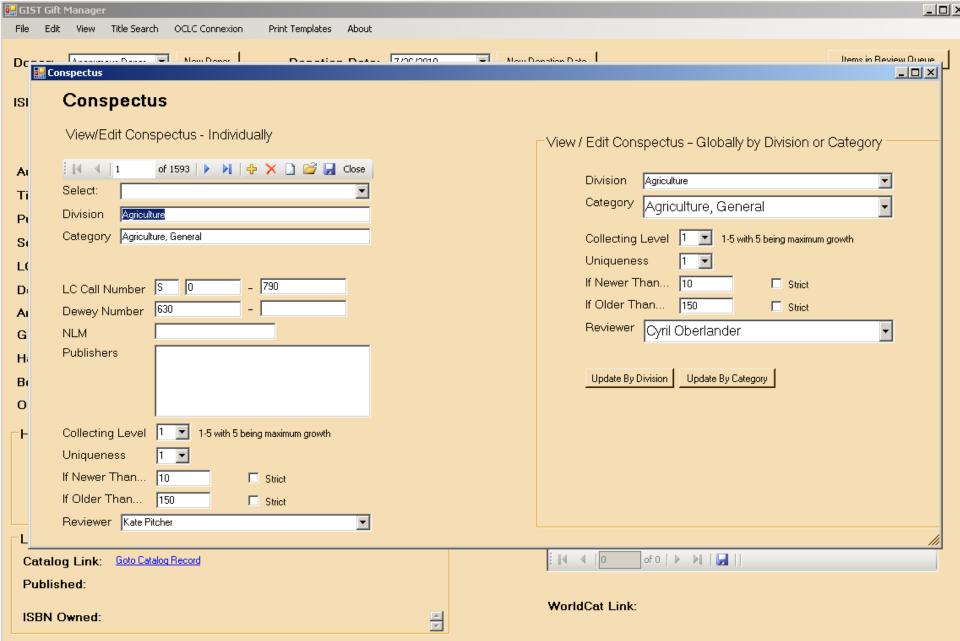
- Held Locally do you hold work (FRBRized)
- "IDS" or Group 2 is a configurable set of OCLC symbols like consortia or local area. (not FRBR-ized)
- "NY OCLC ILL Libraries" or Group 3 is a configurable set of OCLC symbols like a state. (not FRBR-ized)
- Local Catalog link and imprint to compare editions of gift & holdings.
- Worldcat Link to the right

Conspectus View: is your subject and configurable decision weighting tool

- Subject analysis matches on LC and Dewey, best matching conspectus values utilized.
- Collecting level evaluates item against configurable level of interest in growing the collection in this subject area.
- Uniqueness evaluates item against configurable level of interest in how widely held is this item based on your group 2 and 3 holdings.
- "If Newer Than" limits, by a factor or strictly, by the publication dates of donated works.
- "If Older Than" limits, by a factor or strictly, by the publication dates of donated works.
- As you process gifts, you can adjust factors and re-caculate the weighting to see the
  effect on the recommendation.
- The navigation bar at the footer allows you to view multiple conspectus values, if applicable.



# Conspectus





# Gift Processing

**Free** standalone open-source software released August 2010... now used by 200 libraries.

At Milne Library...

**4,324** Gifts Received Over a 3 Month Period:

- 713 items or 16% acquired, total value at about \$49K
- Items not acquired are sent to Better World Books, and revenue returned from sales go into collection building.

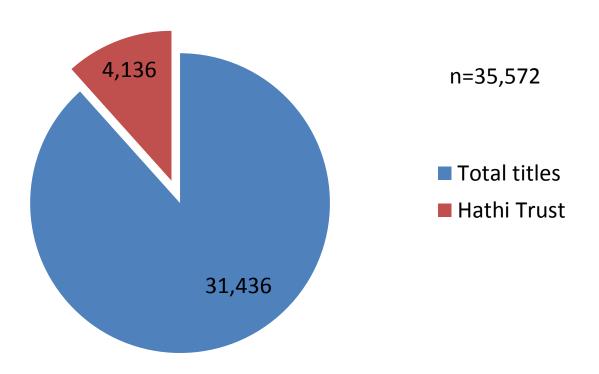




### Deselection

13 % of titles in storage are available FULL-TEXT through Hathi Trust digital repository

#### **SUNY Geneseo weeding project**





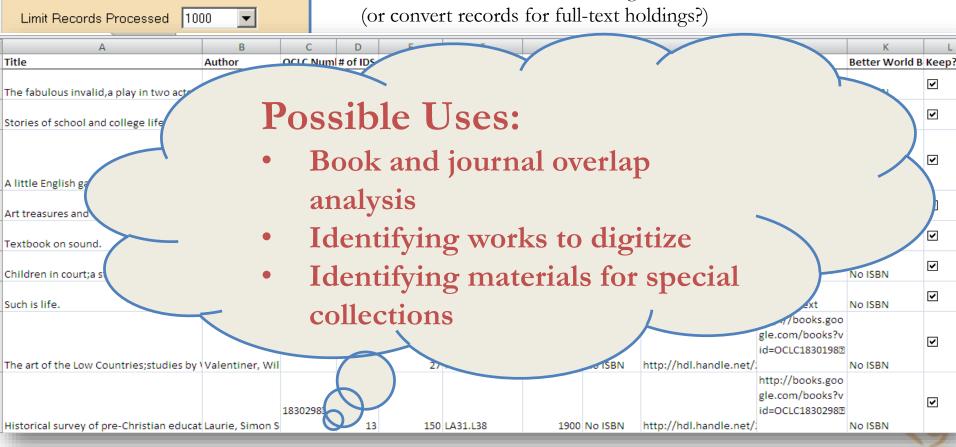


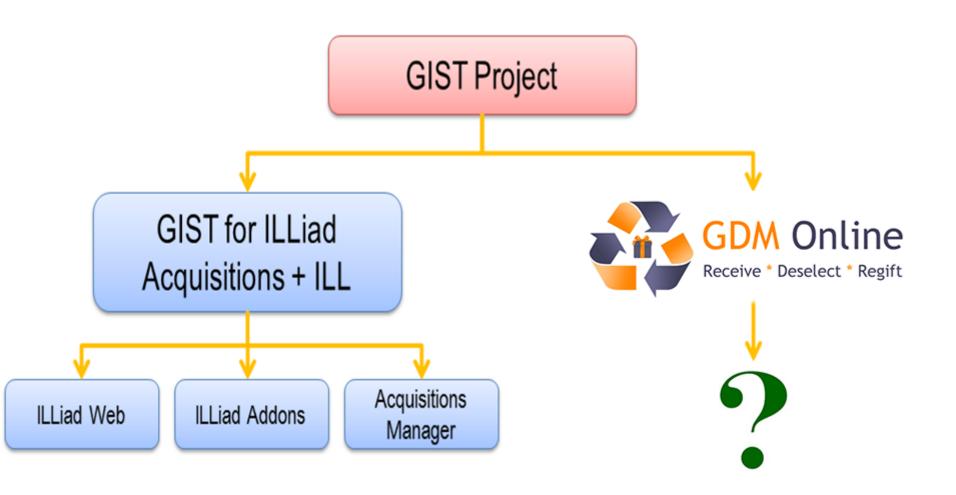
**Batch Analysis** 

Select File to Process

#### Batch Analysis

- Import ISBN &/or OCLC# using an ILS report (e.g. 0 or low use report as a simple delimited file)
- Run Batch Processing GIST exports Excel file.
- Review GDM data: Free full text, price, accepted by Better World Books, regional holdings, & more.
- Sort by values, make decisions, then...
- Batch remove from OCLC using Connexion (or convert records for full-text holdings?)









# Improvements at the Local Level

- No local installation required
- Centralized WSKey and other API Keys
- Gift Processing
- Collection Analysis
- Deselection/Weeding
- Textbook Detection (local and consortial)





#### **New Consortial Features**

- Coordinated Collection Development
- Consortial Reports
  - e.g. Duplication Report, Digitization
     Recommendations
- Empire Shared Collection





## Coordinated Collection Development

- Cross campus conspectus comparison
- Ability to Regift (transfer discards) to other libraries based on conspectuses
- Last Copy Detection













#### SUNY Innovative Instruction Technology Grant 2013

- \$11,500 for programming by outside contractor
- \$6,500 in match and in-kind from IDS and Geneseo

#### The bad news:

- Programming by outside contractor
- Original contractor doubled agreed upon price
  - Spent time finding a new contractor
  - Behind schedule but catching up (front and backend now working!)
- Currently in Beta Testing at Geneseo

#### The good news:

- SUNY libraries will be linked though SUNY Consortial Group
- IDS libraries will be linked through the IDS Consortial Group
- Will be freely available to all SUNY and IDS libraries







Getting It System Toolkit (GIST) focuses on optimizing workflow by leveraging systems to do more work while reducing the staff time necessary to make informed decisions and process materials.

- Free and open source tools and software
- Customizable configurations
- Automate evaluation and other processing
- Streamline decision-making and automate processing for:
  - o Acquisitions & Interlibrary Loan: Borrow & Buy Strategies
  - Collection evaluation and processing of gifts, duplication detection and deselection, free ebook detection and more...

User Name:	
Password:	
	Login

Interested in accessing the GIST system?
Please go to our <u>registration</u> form to request access.

Forgot your password?

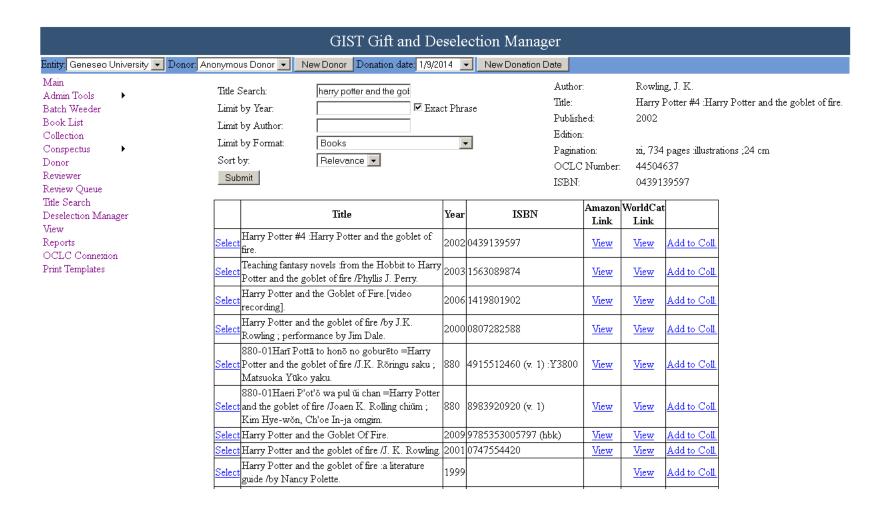






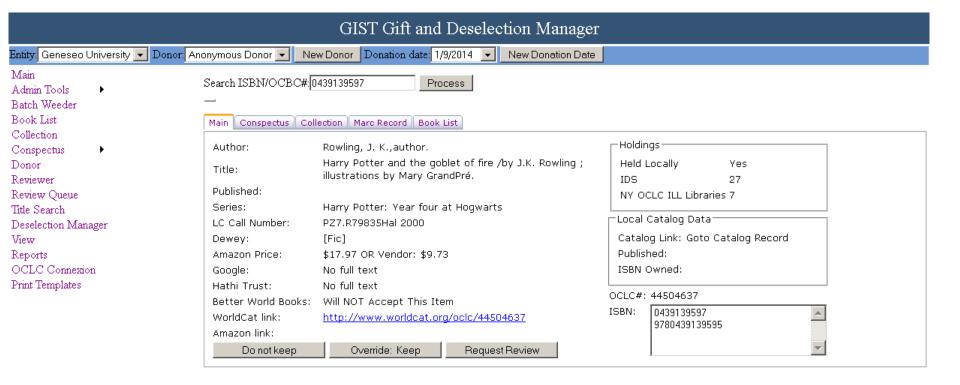
















GIST Gift and Deselection Manager		
ntity: Geneseo University 🔻 Donor: Anon	ymous Donor ▼ New Donor Donation date: 1/9/2014 ▼ New Donation Date	
Satch Weeder Sook List Collection	Process  Italin Conspectus Collection Marc Record Book List  Division: Juvenile Literature, American & English Category: Language, Linguistics & Literature LC Call Number PZ 4-10 Dewey Number NLM:  Publishers:  Collecting Level 1 O-5 (0 ="do not collect" and 5 = "maximum growth") Uniqueness 1 - 1-5 with 5 being multiple copies preferred  If Newer Than 5 Strict  If Older Than 150 Strict  Cyril Oberlander -  Weighting: 100	
	Recalculate	





#### GIST Gift and Deselection Manager Entity: Geneseo University V Donor: Anonymous Donor V New Donor Donation date 1/9/2014 V New Donation Date Main Search ISBN/OCBC#: 0439139597 Process Admin Tools Batch Weeder Book List Main Conspectus Collection Marc Record Book List Collection 001 --- 44504637 Conspectus 010 --- 00131084 Donor 040 --- DLCengrdaDLCBAKERYDXCPBTCTAOQPLSHCFIKAAUABIBEXWZADMNWECENYPCTNSGBVZDOCLCOOCLCF Reviewer 019 --- 316869232 Review Queue 020 --- 0439139597 020 --- 9780439139595 Title Search 029 --- YDXCP1652115 Deselection Manager 029 --- NZ15785834 View 029 --- AU@000021655630 Reports 029 --- AU@000024002019 OCLC Connexion 029 --- UNITY010830081 Print Templates 029 --- UNITY116978775 029 --- UKSGC010830081 029 --- UKBNS010830081 029 --- UKSOM010830081 029 --- UKSCO010830081 029 --- UKBCI010830081 029 --- UKDEL116978775 042 --- lcac 043 --- e-uk-en 050 --- PZ7.R79835Hal 2000 051 --- PZ7.R79835Hal 2000 Copy 4Review copy. In dust jacket. On verso of t.p.: Printed in the U.S.A. 23. 082 --- [Fic] 100 --- Rowling, J. K., author. 245 --- Harry Potter and the goblet of fire /by J.K. Rowling; illustrations by Mary GrandPré. 250 --- First American edition 264 --- New York : Arthur A. Levine Books,c2000. 300 --- xi, 734 pages :illustrations ;24 cm 336 --- texttxtrdacontent 337 --- unmediatednrdamedia 338 --- volumencrdacarrier 490 --- Year four at Hogwarts 490 --- Harry Potter: Year four at Hogwarts 500 --- "Year 4"--Spine. 500 --- Sequel to: Harry Potter and the prisoner of Azkaban. 500 --- Sequel: Harry Potter and the Order of the Phoenix. 520 --- Fourteen-year-old Harry Potter joins the Weasleys at the Quidditch World Cup, then enters his fourth year at Hogwarts Academy where he is mysteriously entered in an unusual contest that challenges his wizarding skills, friendships and character, amid signs that an old enemy is growing stronger. 586 --- ALA Notable Children's Book, 2001.





### Thank You

- For more information, please visit: <u>http://idsproject.org/</u>
- Or contact
  - Mark Sullivan, IDS Project Executive Director
  - sullivm@geneseo.edu
  - **–** 585-245-5172



